



NewDeal Invest

PMINDI

Navn	ISIN	Vægt
Robinhood Mkts Rg-A	US7707001027	1.4
Coinbase Glb Rg-A	US19260Q1076	1.32
SK HYNIX INC-GDS	US78392B1070	1.24
Sea Sp ADR-A	US81141R1005	1.16
Palantir Tchnl-A Rg	US69608A1088	1.12
Broadcom Rg	US11135F1012	1.07
Root Rg-A	US77664L2079	1.07
Tesla Rg	US88160R1014	1.06
T1 ENERGY INC	US35834F1049	1.05
NVIDIA Rg	US67066G1040	1.04
Opendoor Tech Rg	US6837121036	1.01
Carvana-A Rg	US1468691027	0.99
Tower Semicon In Rg	IL0010823792	0.86
Roblox Rg-A	US7710491033	0.83
AppLovin Rg-A	US03831W1080	0.8
Lumentum Hldngs Rg	US55024U1097	0.77
REDWIRE CORP	US75776W1036	0.76
FLUENCE ENERGY INC	US34379V1035	0.75
Hims Hers Health Inc	US4330001060	0.75
SoftBanK Group Rg	JP3436100006	0.71
BUMBLE INC-A	US12047B1052	0.71
Rambus Rg	US7509171069	0.71
PAGAYA TECHNOLOGIES LTD -A	IL0011858912	0.7
WIX.COM LTD	IL0011301780	0.69
GALAXY DIGITAL PUBCO INC-A	US36317J2096	0.68
GHL Rg-A	KYG4124C1096	0.65
EOS ENERGY ENTERPRISES INC	US29415C1018	0.65
FIGMA INC-CL A	US3168411052	0.63

PMINDIAKK

Navn	Isin	Vægt
NVIDIA Rg	US67066G1040	1.34
Carvana-A Rg	US1468691027	1.33
COREWEAVE INC-CL A	US21873S1087	1.29
T1 ENERGY INC	US35834F1049	1.29
FLUENCE ENERGY INC	US34379V1035	1.14
Root Rg-A	US77664L2079	1.13
Palantir Tchnl-A Rg	US69608A1088	1.08
SK HYNIX INC-GDS	US78392B1070	1.06
Coinbase Glb Rg-A	US19260Q1076	1.02
Tesla Rg	US88160R1014	1
BUMBLE INC-A	US12047B1052	0.99
AppLovin Rg-A	US03831W1080	0.97
WIX.COM LTD	IL0011301780	0.87
EOS ENERGY ENTERPRISES INC	US29415C1018	0.87
Tower Semicon In Rg	IL0010823792	0.85
Sea Sp ADR-A	US81141R1005	0.83
Robinhood Mkts Rg-A	US7707001027	0.82
ETORO GROUP LTD-A	VGG320891077	0.8
Broadcom Rg	US11135F1012	0.78
Oracle Rg	US68389X1054	0.76
CIPHER MINING INC	US17253J1060	0.73
REDWIRE CORP	US75776W1036	0.7
GEMINI SPACE STATION INC-A	US36866J1051	0.67
Opendoor Tech Rg	US6837121036	0.66
Upstart Hldgs Rg	US91680M1071	0.64
GALAXY DIGITAL PUBCO INC-A	US36317J2096	0.63
ENOVIX CORP	US2935941078	0.62
Hims Hers Health Inc	US4330001060	0.62

SITIME CORP	US82982T1060	0.63	NEOVOLTA INC	US6406551068	0.62
Upstart Hldgs Rg	US91680M1071	0.63	SITIME CORP	US82982T1060	0.61
Coupang Rg-A	US22266T1097	0.62	PAGAYA TECHNOLOGIES LTD -A	IL0011858912	0.6
CIPHER MINING INC	US17253J1060	0.61	TERAWULF INC	US88080T1043	0.58
ONDAS HOLDINGS INC	US68236H2040	0.6	OKLO INC	US02156V1098	0.57
ETORO GROUP LTD-A	VGG320891077	0.59	AUTO1 Group Br	DE000A2LQ884	0.56
Western Digital Rg	US9581021055	0.58	KARMAN HOLDINGS INC	US4859241048	0.56
BLAIZE HOLDINGS INC	US0929151076	0.56	Iris Energy Rg	AU0000185993	0.55
Oracle Rg	US68389X1054	0.55	MNTN INC-A	US55318A1088	0.54
SANDISK CORP	US80004C2008	0.55	SUPER MICRO COMPUTER INC	US86800U3023	0.54
CENTRUS ENERGY CORP-CLASS A	US15643U1043	0.54	Rubrik Rg-A	US7811541090	0.52
NIOCORP DEVELOPMENTS LTD	CA6544846091	0.53	STARFIGHTERS SPACE INC	US85529M1045	0.52
MP MATERIALS CORP	US5533681012	0.53	Symbotic Rg-A	US87151X1019	0.52
AUTO1 Group Br	DE000A2LQ884	0.51	FIRST MAJESTIC SILVER CORP	CA32076V1031	0.51
CANADIAN SOLAR INC	CA1366351098	0.5	MACOM TECHNOLOGY SOLUTIONS H	US55405Y1001	0.51
Global-E Online Rg	IL0011741688	0.5	BLACKSKY TECHNOLOGY INC	US09263B2079	0.5
BULLISH	KYG169101204	0.5	Lumentum Hldngs Rg	US55024U1097	0.5
MACOM TECHNOLOGY SOLUTIONS H	US55405Y1001	0.5	MIRION TECHNOLOGIES INC	US60471A1016	0.5
TERRA INNOVATUM GLOBAL NV	NL0015002Q12	0.49	WEBULL CORP	KYG9572D1034	0.49
Micron Technolog Rg	US5951121038	0.49	TERRA INNOVATUM GLOBAL NV	NL0015002Q12	0.48
MIRION TECHNOLOGIES INC	US60471A1016	0.49	APPLIED DIGITAL CORP	US0381692070	0.48
KARMAN HOLDINGS INC	US4859241048	0.48	Rambus Rg	US7509171069	0.48
DoorDash Rg-A	US25809K1051	0.47	ERO COPPER CORP	CA2960061091	0.47
FuboTV Rg	US35953D1046	0.47	NEBIUS GROUP NV	NL0009805522	0.47
AMERICAN RESOURCES CORP	US02927U2087	0.45	Lemonade Rg	US52567D1072	0.47
Coursera Rg	US22266M1045	0.45	ONE STOP SYSTEMS INC	US68247W1099	0.47
DEFI DEVELOPMENT CORP	US47100L3015	0.45	NIOCORP DEVELOPMENTS LTD	CA6544846091	0.46
SHIFT4 PAYMENTS INC-CLASS A	US82452J1097	0.45	CIRCLE INTERNET GROUP INC	US1725731079	0.46
Silicon Mot Sp ADR	US82706C1080	0.45	AMERICAN RESOURCES CORP	US02927U2087	0.45
UNITED STATES ANTIMONY CORP	US9115491030	0.45	DoorDash Rg-A	US25809K1051	0.45
Unity Software Rg	US91332U1016	0.45	MercadoLibre Rg	US58733R1023	0.45
GEMINI SPACE STATION INC-A	US36866J1051	0.44	Planet Labs Rg-A	US72703X1063	0.45
Reddit Rg-A	US75734B1008	0.44	FIGURE TECHNOLOGY SOLUT-CL A	US3493811034	0.44
TSS INC	US87288V1017	0.44	ONDAS HOLDINGS INC	US68236H2040	0.44
Uber Tech Rg	US90353T1007	0.44	Silicon Mot Sp ADR	US82706C1080	0.44
Chewy Rg-A	US16679L1098	0.43	Seagate Hldgs Rg	IE00BKVD2N49	0.43
CIRCLE INTERNET GROUP INC	US1725731079	0.43	SoftBanK Group Rg	JP3436100006	0.43
ENOVIX CORP	US2935941078	0.43	Newmont Rg	US6516391066	0.43

KLARNA GROUP PLC	GB00BMHVL512	0.42	RIGETTI COMPUTING INC	US76655K1034	0.43
JOBY AVIATION INC	KYG651631007	0.42	UNITED STATES ANTIMONY CORP	US9115491030	0.43
Intel Rg	US4581401001	0.42	Unity Software Rg	US91332U1016	0.43
SATELLOGIC INC-A	US80401C1009	0.42	AMPRIUS TECHNOLOGIES INC	US03214Q1085	0.42
Lasertec Rg	JP3979200007	0.41	Reddit Rg-A	US75734B1008	0.42
MercadoLibre Rg	US58733R1023	0.41	TRILOGY METALS INC	CA89621C1059	0.41
NAVAN INC-CL A	US6391931010	0.41	INFLEQTION INC	US45676K1034	0.41
QUANTUMSCAPE CORP	US74767V1098	0.41	SANMINA CORP	US8010561020	0.41
ROCKET LAB CORP	US7731211089	0.41	HINGE HEALTH INC-A	US4333131039	0.4
Samsara Rg-A	US79589L1061	0.41	Oscar Health Rg-A	US6877931096	0.4
Iris Energy Rg	AU0000185993	0.4	CRITICAL METALS CORP	VGG2662B1031	0.4
Seagate Hldgs Rg	IE00BKVD2N49	0.4	CAPSTONE COPPER CORP	CA14071L1085	0.39
ARCHER AVIATION INC-A	US03945R1023	0.4	Delivery Hero Rg	DE000A2E4K43	0.39
SOLID POWER INC	US83422N1054	0.4	FIGMA INC-CL A	US3168411052	0.39
USA RARE EARTH INC	US91733P1075	0.4	USA RARE EARTH INC	US91733P1075	0.39
Netflix Rg	US64110L1061	0.39	TMC THE METALS CO INC	CA87261Y1060	0.38
VOYAGER TECHNOLOGIES INC-A	US92892B1035	0.39	Caterpillar Rg	US1491231015	0.38
TMC THE METALS CO INC	CA87261Y1060	0.38	Freeport McMoRan Rg	US35671D8570	0.38
AMERICAN BATTERY TECHNOLOGY	US02451V3096	0.38	QUANTUMSCAPE CORP	US74767V1098	0.38
MICROVAST HOLDINGS INC	US59516C1062	0.38	ROCKET LAB CORP	US7731211089	0.38
Rubrik Rg-A	US7811541090	0.38	ABCELLERA BIOLOGICS INC	CA00288U1066	0.37
SOUTHERN CO/THE	US8425871071	0.38	STANDARD LITHIUM LTD	CA8536061010	0.37
Tempus AI Rg-A	US88023B1035	0.38	BWX TECHNOLOGIES INC	US05605H1005	0.37
CRITICAL METALS CORP	VGG2662B1031	0.37	CENTRUS ENERGY CORP-CLASS A	US15643U1043	0.37
Celestica Rg	CA15101Q2071	0.36	Cloudflare Rg-A	US18915M1071	0.37
BWX TECHNOLOGIES INC	US05605H1005	0.36	FIREFLY AEROSPACE INC	US31816X1063	0.37
NANO NUCLEAR ENERGY INC	US63010H1086	0.36	INTELLIA THERAPEUTICS INC	US45826J1051	0.37
TALEN ENERGY CORP	US87422Q1094	0.36	Micron Technolog Rg	US5951121038	0.37
TERRESTRIAL ENERGY INC	US8814541020	0.36	NAVAN INC-CL A	US6391931010	0.37
VISTRA CORP	US92840M1027	0.36	SATELLOGIC INC-A	US80401C1009	0.37
OKLO INC	US02156V1098	0.35	Western Digital Rg	US9581021055	0.37
ATEGRITY SPECIALTY HOLDINGS	US04681Y1038	0.35	ASP ISOTOPES INC	US00218A1051	0.36
Aurora Innovtn Rg-A	US0517741072	0.35	INNODATA INC	US4576422053	0.36
IonQ Rg	US46222L1089	0.35	IonQ Rg	US46222L1089	0.36
Palo Alto Net Rg	US6974351057	0.35	NANO NUCLEAR ENERGY INC	US63010H1086	0.36
Tokyo Electron Rg	JP3571400005	0.34	NETSKOPE INC-CL A	US64119N6085	0.36
ASP ISOTOPES INC	US00218A1051	0.34	NEXTRACKER INC-CL A	US65290E1010	0.36
APPLIED OPTOELECTRONICS INC	US03823U1025	0.34	PAN AMERICAN SILVER CORP	CA6979001089	0.35

FIGURE TECHNOLOGY SOLUT-CL A	US3493811034	0.34	AMERICAN BATTERY TECHNOLOGY	US02451V3096	0.35
LITHIUM AMERICAS CORP	CA53681J1030	0.33	MP MATERIALS CORP	US5533681012	0.35
SIGMA LITHIUM CORP	CA8265991023	0.33	MICROVAST HOLDINGS INC	US59516C1062	0.35
CRDO Rg	KYG254571055	0.33	NUSCALE POWER CORP	US67079K1007	0.35
Allegro.eu Rg	LU2237380790	0.33	SOUTHERN COPPER CORP	US84265V1052	0.35
Kaspi Sp GDR-Reg S	US48581R2058	0.33	TASEKO MINES LTD	CA8765111064	0.34
MNTN INC-A	US55318A1088	0.33	Affirm Hldg Rg-A	US00827B1061	0.34
Oscar Health Rg-A	US6877931096	0.33	AMBIQ MICRO INC	US0231931058	0.34
RIGETTI COMPUTING INC	US76655K1034	0.33	ARRAY TECHNOLOGIES INC	US04271T1007	0.34
SUPER MICRO COMPUTER INC	US86800U3023	0.33	CHEMOURS CO/THE	US1638511089	0.34
GE VERNOVA INC	US36828A1016	0.32	FERMI INC	US3149111086	0.34
UPEXI INC	US39959A2050	0.32	First Solar Rg	US3364331070	0.34
NETSKOPE INC-CL A	US64119N6085	0.32	Texas Instrument Rg	US8825081040	0.34
SOUTHERN COPPER CORP	US84265V1052	0.32	ASML Hold NY Reg	USN070592100	0.34
FIRST MAJESTIC SILVER CORP	CA32076V1031	0.31	CANADIAN SOLAR INC	CA1366351098	0.33
FABRINET	KYG3323L1005	0.31	Celestica Rg	CA15101Q2071	0.33
WEBULL CORP	KYG9572D1034	0.31	Fairrent, kl f	DK0062840278	0.33
FLUOR CORP	US3434121022	0.31	AST SpceMobile Rg-A	US00217D1000	0.33
GENERAL MOTORS CO	US37045V1008	0.31	Amphenol Rg-A	US0320951017	0.33
NUSCALE POWER CORP	US67079K1007	0.31	ARCHER AVIATION INC-A	US03945R1023	0.33
SoundHound AI Rg-A	US8361001071	0.31	Coupang Rg-A	US22266T1097	0.33
Spire Global Rg-A	US8485603067	0.31	SANDISK CORP	US80004C2008	0.33
WERIDE INC-ADR	US9509151083	0.31	TANTALUS SYSTEMS HOLDING INC	CA87601F1062	0.32
Spotify Tech Rg	LU1778762911	0.3	OMADA HEALTH INC	US68170A1088	0.32
FIREFLY AEROSPACE INC	US31816X1063	0.3	VOYAGER TECHNOLOGIES INC-A	US92892B1035	0.32
INTUITIVE MACHINES INC	US46125A1007	0.3	CSLM DIGITAL ASSET ACQU - A	KYG2584S1012	0.31
Lemonade Rg	US52567D1072	0.3	JOBY AVIATION INC	KYG651631007	0.31
Newmont Rg	US6516391066	0.3	NU Rg-A	KYG6683N1034	0.31
Serve Robotics Rg	US81758H1068	0.3	APPLIED OPTOELECTRONICS INC	US03823U1025	0.31
TRILOGY METALS INC	CA89621C1059	0.29	Navitas Semicond Rg	US63942X1063	0.31
NEBIUS GROUP NV	NL0009805522	0.29	Netflix Rg	US64110L1061	0.31
COREWEAVE INC-CL A	US21873S1087	0.29	ALMONTY INDUSTRIES INC	CA0203987072	0.3
ONE STOP SYSTEMS INC	US68247W1099	0.29	KRAKEN ROBOTICS INC	CA50077N1024	0.3
TANTALUS SYSTEMS HOLDING INC	CA87601F1062	0.28	BACHEM HOLDING AG	CH1176493729	0.3
Raspberry PI Rg	GB00BS3DYQ52	0.28	Global-E Online Rg	IL0011741688	0.3
FLEX LTD	SG9999000020	0.28	BULLISH	KYG169101204	0.3
Aehr Test System Rg	US00760J1088	0.28	BLOOM ENERGY CORP- A	US0937121079	0.3
BITMINE IMMERSION TECHNOLOGI	US09175A2069	0.28	SOLID POWER INC	US83422N1054	0.3

BLACKSKY TECHNOLOGY INC	US09263B2079	0.28	Spire Global Rg-A	US8485603067	0.3
CHEMOURS CO/THE	US1638511089	0.28	Tempus AI Rg-A	US88023B1035	0.3
Cloudflare Rg-A	US18915M1071	0.28	TERRESTRIAL ENERGY INC	US8814541020	0.3
SHARPLINK GAMING INC	US8200144058	0.28	CRDO Rg	KYG254571055	0.29
STARFIGHTERS SPACE INC	US85529M1045	0.28	FABRINET	KYG3323L1005	0.29
ZETA GLOBAL HOLDINGS CORP-A	US98956A1051	0.28	AIRO GROUP HOLDINGS INC	US0094221068	0.29
TASEKO MINES LTD	CA8765111064	0.27	CHIME FINANCIAL INC-CL A	US16935C1099	0.29
WHITEFIBER INC	KYG961151035	0.27	GE VERNOVA INC	US36828A1016	0.29
GLOBALSTAR INC	US3789735079	0.27	HECLA MINING CO	US4227041062	0.29
INNODATA INC	US4576422053	0.27	Lattice Semicond Rg	US5184151042	0.29
SoFi Tech Rg	US83406F1021	0.27	SOLARIS ENERGY INFRASTRUCTUR	US83418M1036	0.29
WEBTOON Entr Rg	US94845U1051	0.27	BALLARD POWER SYSTEMS INC	CA0585861085	0.28
DLocal Rg-A	KYG290181018	0.26	GHL Rg-A	KYG4124C1096	0.28
AMPRIUS TECHNOLOGIES INC	US03214Q1085	0.26	Besi Br Rg	NL0012866412	0.28
JABIL INC	US4663131039	0.26	ANALOG DEVICES INC	US0326541051	0.28
LIFEMD INC	US53216B1044	0.26	Cleanspark Rg	US18452B2097	0.28
Lynas Rare Rg	AU000000LYC6	0.25	GENERAC HOLDINGS INC	US3687361044	0.28
Bitfarms Rg	CA09173B1076	0.25	PERPETUA RESOURCES CORP	CA7142661031	0.27
NEO PERFORMANCE MATERIALS IN	CA64046G1063	0.25	DLocal Rg-A	KYG290181018	0.27
HelloFresh Br	DE000A161408	0.25	Asm Int Rg	NL0000334118	0.27
AMBIQ MICRO INC	US0231931058	0.25	Albemarle Rg	US0126531013	0.27
First Solar Rg	US3364331070	0.25	D-WAVE QUANTUM INC	US26740W1099	0.27
Freeport McMoRan Rg	US35671D8570	0.25	GENERAL MOTORS CO	US37045V1008	0.27
TIGO ENERGY INC	US88675P1030	0.25	IVANHOE ELECTRIC INC / US	US46578C1080	0.27
CAPSTONE COPPER CORP	CA14071L1085	0.24	Lumen Tech Rg	US5502411037	0.27
PAN AMERICAN SILVER CORP	CA6979001089	0.24	MICROCHIP TECHNOLOGY INC	US5950171042	0.27
KOKUSAI ELECTRIC CORP	JP3293330001	0.24	ON Semiconductor Rg	US6821891057	0.27
Meituan Dianpi-B Rg	KYG596691041	0.24	Samsara Rg-A	US79589L1061	0.27
Blend Labs Rg-A	US09352U1088	0.24	SoFi Tech Rg	US83406F1021	0.27
Cleanspark Rg	US18452B2097	0.24	Bitfarms Rg	CA09173B1076	0.26
Dell Tech Rg-C	US24703L2025	0.24	WHITEFIBER INC	KYG961151035	0.26
NEOVOLTA INC	US6406551068	0.24	INTUITIVE MACHINES INC	US46125A1007	0.26
Symbotic Rg-A	US87151X1019	0.24	QUANTUM COMPUTING INC	US74766W1080	0.26
BALLARD POWER SYSTEMS INC	CA0585861085	0.23	Aehr Test System Rg	US00760J1088	0.25
HORIZON ROBOTICS INC	KYG4602S1057	0.23	Aurora Innovtn Rg-A	US0517741072	0.25
Asm Int Rg	NL0000334118	0.23	SOLAREEDGE TECHNOLOGIES INC	US83417M1045	0.25
Affirm Hldg Rg-A	US00827B1061	0.23	SOLSTICE ADV MATERIALS INC	US83443Q1031	0.25
Cadence Design Rg	US1273871087	0.23	CRISPR THERAPEUTICS AG	CH0334081137	0.24

Caterpillar Rg	US1491231015	0.23	Raspberry PI Rg	GB00BS3DYQ52	0.24
Futu Hldg Sp ADR-A	US36118L1061	0.23	FLEX LTD	SG9999000020	0.24
MICROCHIP TECHNOLOGY INC	US5950171042	0.23	ARISTA NETWORKS INC	US0404132054	0.24
Quanta Services Rg	US74762E1029	0.23	JABIL INC	US4663131039	0.24
Rolls-Royce Hldg Rg	GB00B63H8491	0.22	WEBTOON Entr Rg	US94845U1051	0.24
ADVANTEST CORP	JP3122400009	0.22	NEO PERFORMANCE MATERIALS IN	CA64046G1063	0.23
APPLIED DIGITAL CORP	US0381692070	0.22	KLARNA GROUP PLC	GB00BMHVL512	0.23
CHIME FINANCIAL INC-CL A	US16935C1099	0.22	ATEGRITY SPECIALTY HOLDINGS	US04681Y1038	0.23
FERMI INC	US3149111086	0.22	BITMINE IMMERSION TECHNOLOGI	US09175A2069	0.23
HECLA MINING CO	US4227041062	0.22	Chewy Rg-A	US16679L1098	0.23
LIGHTBRIDGE CORP	US53224K3023	0.22	Core Scientific Rg	US21874A1060	0.23
Planet Labs Rg-A	US72703X1063	0.22	GLOBALSTAR INC	US3789735079	0.23
PLUG POWER INC	US72919P2020	0.22	UPEXI INC	US39959A2050	0.23
SAILPOINT INC	US78781J1097	0.22	KODIAK AI INC	US5000811043	0.23
Snowflake Rg-A	US8334451098	0.22	TEREX CORP	US8807791038	0.23
Shelly Rg	BG1100003166	0.21	Uber Tech Rg	US90353T1007	0.23
ALMONTY INDUSTRIES INC	CA0203987072	0.21	LITHIUM AMERICAS CORP	CA53681J1030	0.22
ERO COPPER CORP	CA2960061091	0.21	NORTHERN DYNASTY MINERALS	CA66510M2040	0.22
STANDARD LITHIUM LTD	CA8536061010	0.21	Amkor Technology Rg	US0316521006	0.22
Delivery Hero Rg	DE000A2E4K43	0.21	Dell Tech Rg-C	US24703L2025	0.22
AST SpceMobile Rg-A	US00217D1000	0.21	SES AI CORP	US78397Q1094	0.22
COEUR MINING INC	US1921085049	0.21	Snowflake Rg-A	US8334451098	0.22
Core Scientific Rg	US21874A1060	0.21	TSS INC	US87288V1017	0.22
KODIAK AI INC	US5000811043	0.21	Lynas Rare Rg	AU000000LYC6	0.21
Li Auto Sp ADS-A	US50202M1027	0.21	SIGMA LITHIUM CORP	CA8265991023	0.21
MYR GROUP INC/DELAWARE	US55405W1045	0.21	BLAIZE HOLDINGS INC	US0929151076	0.21
SEMTECH CORP	US8168501018	0.21	Coherent Rg	US19247G1076	0.21
TEREX CORP	US8807791038	0.21	FLUOR CORP	US3434121022	0.21
ENERGY FUELS INC	CA2926717083	0.2	LIGHTBRIDGE CORP	US53224K3023	0.21
Besi Br Rg	NL0012866412	0.2	MYR GROUP INC/DELAWARE	US55405W1045	0.21
Amphenol Rg-A	US0320951017	0.2	Onto Innovation	US6833441057	0.21
Coherent Rg	US19247G1076	0.2	Quanta Services Rg	US74762E1029	0.21
Cummins Rg	US2310211063	0.2	WERIDE INC-ADR	US9509151083	0.21
D-WAVE QUANTUM INC	US26740W1099	0.2	AMBARELLA INC	KYG037AX1015	0.2
Navitas Semicond Rg	US63942X1063	0.2	COEUR MINING INC	US1921085049	0.2
SES AI CORP	US78397Q1094	0.2	SoundHound AI Rg-A	US8361001071	0.2
Sony Grp Sp ADR	US8356993076	0.2	NOVA LTD	IL0010845571	0.19
Alpha and Omega Semiconductor Ltd	BMG6331P1041	0.19	PONY AI INC	US7329081084	0.19

ANALOG DEVICES INC	US0326541051	0.19	ZETA GLOBAL HOLDINGS CORP-A	US98956A1051	0.19
GENERAC HOLDINGS INC	US3687361044	0.19	Airbnb Rg-A	US0090661010	0.18
HINGE HEALTH INC-A	US4333131039	0.19	Applied Material Rg	US0382221051	0.18
IVANHOE ELECTRIC INC / US	US46578C1080	0.19	Microstrategy-A	US5949724083	0.17
LAM RESEARCH CORP	US5128073062	0.19	IDAHO STRATEGIC RESOURCES IN	US6458272050	0.17
Microstrategy-A	US5949724083	0.19	SHARPLINK GAMING INC	US8200144058	0.17
SANMINA CORP	US8010561020	0.19	ENERGY FUELS INC	CA2926717083	0.16
ABCELLERA BIOLOGICS INC	CA00288U1066	0.18	Intel Rg	US4581401001	0.16
PERPETUA RESOURCES CORP	CA7142661031	0.18	Kaspi Sp GDR-Reg S	US48581R2058	0.16
CRISPR THERAPEUTICS AG	CH0334081137	0.18	SHOALS TECHNOLOGIES GROUP -A	US82489W1071	0.16
NU Rg-A	KYG6683N1034	0.18	SUNRUN INC	US86771W1053	0.16
Prosus Rg-N	NL0013654783	0.18	Spotify Tech Rg	LU1778762911	0.15
AIRO GROUP HOLDINGS INC	US0094221068	0.18	Blend Labs Rg-A	US09352U1088	0.15
ARRAY TECHNOLOGIES INC	US04271T1007	0.18	DEFI DEVELOPMENT CORP	US47100L3015	0.15
QUANTUM COMPUTING INC	US74766W1080	0.18	VISTRA CORP	US92840M1027	0.15
SHOALS TECHNOLOGIES GROUP -A	US82489W1071	0.18	HelloFresh Br	DE000A161408	0.13
SOLAREdge TECHNOLOGIES INC	US83417M1045	0.18	FuboTV Rg	US35953D1046	0.11
KRAKEN ROBOTICS INC	CA50077N1024	0.17	LIFEMD INC	US53216B1044	0.09
NORTHERN DYNASTY MINERALS	CA66510M2040	0.17	SAILPOINT INC	US78781J1097	0.09
AMBARELLA INC	KYG037AX1015	0.17	LAM RESEARCH CORP	US5128073062	0.06
Nordic Semicondu Rg	NO0003055501	0.17	DEFI DEVELOPMENT CORP (Warrant)	US47100L1118	0
Albemarle Rg	US0126531013	0.17	OPENDOOR TECHNOLOGIES INC-26	US6837121291	0
Amkor Technology Rg	US0316521006	0.17	OPENDOOR TECHNOLOGIES INC-26	US6837121374	0
Applied Material Rg	US0382221051	0.17	OPENDOOR TECHNOLOGIES INC-26	US6837121457	0
KLA Rg	US4824801009	0.17			
MAXLINEAR INC	US57776J1007	0.17			
IDAHO STRATEGIC RESOURCES IN	US6458272050	0.17			
NEXTRACKER INC-CL A	US65290E1010	0.17			
OMADA HEALTH INC	US68170A1088	0.17			
Onto Innovation	US6833441057	0.17			
Texas Instrument Rg	US8825081040	0.17			
MDA SPACE LTD	CA55293N1096	0.16			
BACHEM HOLDING AG	CH1176493729	0.16			
Renesas Electro Rg	JP3164720009	0.16			
BIT DIGITAL INC	KYG1144A1058	0.16			
ARISTA NETWORKS INC	US0404132054	0.16			
Cisco Systems Rg	US17275R1023	0.16			
ENTEGRIS INC	US29362U1043	0.16			

INFLEQTION INC	US45676K1034	0.16
INTELLIA THERAPEUTICS INC	US45826J1051	0.16
Lattice Semicond Rg	US5184151042	0.16
Lumen Tech Rg	US5502411037	0.16
PONY AI INC	US7329081084	0.16
Taiwan Semi Sp ADR	US8740391003	0.16
ACM Research-A Rg	US00108J1097	0.15
Advanced Micro D Rg	US0079031078	0.15
Airbnb Rg-A	US0090661010	0.15
MKS INSTRUMENTS INC	US55306N1046	0.15
ON Semiconductor Rg	US6821891057	0.15
Pinduoduo Sp ADS-A	US7223041028	0.15
SOLARIS ENERGY INFRASTRUCTUR	US83418M1036	0.15
SUNRUN INC	US86771W1053	0.15
INTERNATIONAL WORKPLACE GROU	JE00BYVQYS01	0.14
BLOOM ENERGY CORP- A	US0937121079	0.14
TERAWULF INC	US88080T1043	0.14
Infineon Technolo N	DE0006231004	0.13
AXCELIS TECHNOLOGIES INC	US0545402085	0.13
Synopsys Rg	US8716071076	0.13
Arm Hldg Sp ADR	US0420682058	0.12
Cohu Rg	US1925761066	0.12
NOVA LTD	IL0010845571	0.1
CSLM DIGITAL ASSET ACQU - A	KYG2584S1012	0.1
Alibaba Grp Sp ADS	US01609W1027	0.1
Meta Platforms Inc	US30303M1027	0.1
ASML Hold NY Reg	USN070592100	0.1
Enphase Energy Rg	US29355A1079	0.09
STERLING INFRASTRUCTURE INC	US8592411016	0.09
CrwdStrik Hldg Rg-A	US22788C1053	0.07
ELECTROVAYA INC	CA28617B6061	0.06
Apple Rg	US0378331005	0.05
IRIDIUM COMMUNICATIONS INC	US46269C1027	0.05
Fortinet Rg	US34959E1091	0.04
Monolithic Power Rg	US6098391054	0.04
SOLSTICE ADV MATERIALS INC	US83443Q1031	0.04
Teradyne Rg	US8807701029	0.04
Marley Spoon Rg-A	LU2380748603	0.02

RIVIAN AUTOMOTIVE INC-A	US76954A1034	0.02
Farfetch-A Rg	KY30744W1070	0
DEFI DEVELOPMENT CORP (Warrant)	US47100L1118	0
OPENDOOR TECHNOLOGIES INC-26	US6837121291	0
OPENDOOR TECHNOLOGIES INC-26	US6837121374	0
OPENDOOR TECHNOLOGIES INC-26	US6837121457	0
SONY FINANCIAL GROUP INC	US83571B1008	0